

Street Address 1

MINNEAPOLIS

Relationship:

TWO CARLSON PARKWAY

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C.

OMB APPROVAL

OMB Number: 3235-0076

Expires: August 31, 2015

Estimated Average burden hours per response: 4.0

	w asnington, D.C.	per response: 4.0
4 1 1. 1.1	**	
1. Issuer's Ident	10.22	D. C. T.
CIK (Filer ID Number)	Previous Name(s) None	Entity Type
0001401040	DiaMedica Inc.	• Corporation
Name of Issuer	-	C Limited Partnership
Jurisdiction of	Inc.	C Limited Liability Company
Incorporation/Organization	n	C General Partnership
CANADA (FEDERAL I	LEVEL)	C Business Trust
Year of Incorporation/O	rganization	C Other
• Over Five Years Ago		
Within Last Five Years (Specify Year)	S	
C Yet to Be Formed		
2 Principal Plac	ce of Business and Contact	Information
Name of Issuer	c of business and contact	Information
DiaMedica Therapeutics	Inc.	
Street Address 1	Street Addres	ss 2
TWO CARLSON PARK	WAY SUITE 260	
City		stal Code Phone No. of Issuer
MINNEAPOLIS	MINNESOTA 55447	
TATE OF THE STATE		(100)012 0700
3. Related Person	nns	
o. Related Fersi	5115	
Last Name	First Name	Middle Name
Pauls	Rick	
Street Address 1	Street Addres	ss 2
TWO CARLSON PAR	KWAY SUITE 260	
City	State/Province/Country	ZIP/Postal Code
MINNEAPOLIS	MINNESOTA	55447
Relationship:	Executive Officer Director	Promoter
Clarification of Posponso (i	if Nagassary)	
Clarification of Response (i	ii Necessary)	
		_
Last Name	First Name	Middle Name
Kellen	Scott	Middle Ivaine
Herenen	HIDEOR	

Street Address 2

ZIP/Postal Code

Promoter

55447

SUITE 260

Director

State/Province/Country

MINNESOTA

Executive Officer

Burroughs Street Address 1 TWO CARLSON City MINNEAPOLIS Relationship: Clarification of Respo	Execution Execution in the second sec	State/Province  MINNESOT  tive Officer  First Name  R.  State/Province	Street Address 2 SUITE 260	ZIP/Postal Code    55447   Promoter     Middle Name   Michael	
Burroughs Street Address 1 TWO CARLSON 1 City MINNEAPOLIS Relationship: Clarification of Respo Last Name Giuffre Street Address 1 TWO CARLSON 1 City	Execution Execution in the second sec	State/Province MINNESOT  tive Officer  First Name  R.  State/Province	Street Address 2  Street 260  Street Address 2  SUITE 260	ZIP/Postal Code    55447   Promoter     Middle Name   Michael     ZIP/Postal Code	
Burroughs Street Address 1 TWO CARLSON City MINNEAPOLIS Relationship: Clarification of Respo	Execution Execution in the second sec	State/Province  MINNESOT  tive Officer  First Name	SUITE 260  Street Address 2  SUITE 260	ZIP/Postal Code    55447   Promoter     Middle Name   Michael	
Burroughs Street Address 1 TWO CARLSON City MINNEAPOLIS Relationship: Clarification of Respo	Execution Execution in the second sec	State/Province MINNESOT tive Officer  y)	SUITE 260  C/Country  A  Director  Street Address 2	ZIP/Postal Code    55447   Promoter     Middle Name   Michael	
Burroughs Street Address 1 TWO CARLSON I City MINNEAPOLIS Relationship: Clarification of Respo	Execut	State/Province MINNESOT tive Officer  y)	SUITE 260  //Country  A  Director	ZIP/Postal Code    55447   Promoter     Middle Name   Michael	
Burroughs Street Address 1 TWO CARLSON City MINNEAPOLIS Relationship: Clarification of Respo	Execut	State/Province MINNESOT tive Officer  y)	SUITE 260 //Country	ZIP/Postal Code    55447   Promoter     Middle Name	
Burroughs Street Address 1 TWO CARLSON I City MINNEAPOLIS Relationship: Ctarification of Respo	Execut	State/Province MINNESOT tive Officer	SUITE 260 //Country	ZIP/Postal Code    55447   Promoter	
Burroughs  Street Address 1  TWO CARLSON 1  City  MINNEAPOLIS  Relationship:	Execut	State/Province MINNESOT	SUITE 260 //Country	ZIP/Postal Code	
Burroughs  Street Address 1  TWO CARLSON 1  City  MINNEAPOLIS		State/Province	SUITE 260 //Country	ZIP/Postal Code	
Burroughs  Street Address 1  TWO CARLSON 1  City	PARKWAY	State/Province	SUITE 260	ZIP/Postal Code	
Burroughs Street Address 1 TWO CARLSON 1 City	PARKWAY	State/Province	SUITE 260	ZIP/Postal Code	
Burroughs Street Address 1	PARKWAY		SUITE 260		
Street Address 1		Amy			
		Amy		L.	
Last Name					
		First Name		Middle Name	
Clarification of Respon	nse (II Necessary	y)			
Relationship:	Execut		Director	Promoter	
			The second	1 0 ×	
MINNEAPOLIS		MINNESOT	'A	55447	
City		State/Province	e/Country	ZIP/Postal Code	
TWO CARLSON	PARKWAY		SUITE 260		
Street Address 1			Street Address 2		
Alcorn Jr.		Harry		W.	
Last Name		First Name		Middle Name	
Chairmeation of Respo	iise (ii tvecessaf)				
Relationship:  Clarification of Respon	(Persol)	tive Officer	Director	Promoter	
MINITERI ODIS		I WILL VESO I		3347	
MINNEAPOLIS		MINNESOT		55447	
City	TAKKWA1	State/Province		ZIP/Postal Code	
TWO CARLSON	DADIZWAY		Street Address 2 SUITE 260	-	_
Street Address 1		Sydney			
Gilman Street Address 1		First Name		Middle Name	
Cast Name Gilman Street Address 1					
Gilman					
Gilman					

Last Name	First Name		Middle Name	
Parsons	James		T.	
Street Address 1		Street Address 2		
TWO CARLSON PA	RKWAY	SUITE 260		
City	State/Province	ce/Country	ZIP/Postal Code	
MINNEAPOLIS	MINNESO	ТА	55447	
Relationship:	Executive Officer	✓ Director	Promoter	
Clarification of Response	(if Necessary)			
Last Name	First Name		Middle Name	
Pilnik	Richard		D.	
Street Address 1		Street Address 2		
TWO CARLSON PA	RKWAY	SUITE 260		
City	State/Province	ce/Country	ZIP/Postal Code	
MINNEAPOLIS	MINNESO	ТА	55447	
Relationship:	Executive Officer	<b>☑</b> Director	Promoter	
Clarification of Response	(if Necessary)			
Last Name	First Name		Middle Name	
Semba	Charles		P.	
Street Address 1		Street Address 2		
TWO CARLSON PA	RKWAY	SUITE 260		
City	State/Provinc	ce/Country	ZIP/Postal Code	
MINNEAPOLIS	MINNESO	ТА	55447	
Relationship:	Executive Officer	□ Director	Promoter	
Clarification of Response	(if Necessary)			
Can incurred of response	· (a. 1100000000 g)			
<u> </u>				

## 4. Industry Group

~ A	griculture	Hea	lth Care	C	5	Retailing
	Banking & Financial Services	7020	Biotechnology			Restaurants
	Commercial Banking	0	Health Insurance Hospitals & Physicians			
	O Insurance	O	Pharmaceuticals			Technology
9	O Investing	O	Other Health Care		200	Computers
9	Investment Banking					C Telecommunications
9	Pooled Investment Fund				į.	Other Technology
9	Other Banking & Financial  Services		6.4		-	Travel
O F	Business Services		nufacturing l Estate			Airlines & Airports
	Cnergy	0	Commercial			C Lodging & Conventions
	Coal Mining	O	Construction			O Tourism & Travel Services
-	Electric Utilities	O	REITS & Finance			Other Travel
9	Energy Conservation	O	Residential		2	Other
9	Environmental Services	C	Other Real Estate			
3	Oil & Gas					
3	Other Energy					
5.	Issuer Size					
Reve	nue Range		Aggregate Net A	Asset V	alu	e Range
C	No Revenues		C No Agg	regate l	Net	Asset Value
C	\$1 - \$1,000,000		C \$1 - \$5,0	000,000	)	
C	\$1,000,001 - \$5,000,000		C \$5,000,0	001 - \$2	5,0	00,000
0	\$5,000,001 - \$25,000,000		\$25,000	,001 - \$	50,	000,000
0	\$25,000,001 - \$100,000,000			,001 - \$	100	0,000,000
0	Over \$100,000,000		Over \$1	100,000	,000	0
•	Decline to Disclose		C Decline	to Disc	los	e
0	Not Applicable		C Not App	plicable	9	
6.	Federal Exemption(s) a	nd	Exclusion(s) C	laim	ec	d (select all that
apı	ply)					
П	Rule 504(b)(1) (not (i), (ii) or (iii))	Г	Rule 505			
П	Rule 504 (b)(1)(i)	V	Rule 506(b)	<u> </u>		
П	Rule 504 (b)(1)(ii)	Г	1	<u> </u>		
_		-	Rule 506(c)		_	
1	Rule 504 (b)(1)(iii)	-	Securities Act Section 4(	(a)(5)		
		L	Investment Company Ac	ct Section	on .	3(c)
						_
7.	Type of Filing					
V	New Notice Date of First Sale	20	21-09-28	□ <sub>Fir</sub>	rst	Sale Yet to Occur
П	Amendment					
8.	Duration of Offering					
Does	the Issuer intend this offering to last mo	re th	nan one year?	C	Y	ves lo No
	-					
9.	Type(s) of Securities Of	fer	ed (select all th	at a	pp	oly)
	Pooled Investment Fund Interests	quity				
	20.00	ebt				

Mineral Property Securities Option, Warrant or Other Right to Acquire Another Security
Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security  Other (describe)
10. Business Combination Transaction
Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer?
Clarification of Response (if Necessary)
11. Minimum Investment
Minimum investment accepted from any outside investor  USD
12. Sales Compensation
Recipient CRD Number None
(Associated) Broker or Dealer None (Associated) Broker or Dealer CRD None
Street Address 1 Street Address 2
City State/Province/Country ZIP/Postal Code
State(s) of Solicitation
40.0%
13. Offering and Sales Amounts
Total Offering Amount \$ 29999995 USD ☐ Indefinite
Total Amount Sold \$ 29999995 USD
Total Remaining to be \$ 0 USD □ Indefinite
Clarification of Response (if Necessary)
14. Investors
Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors,  Number of such non-accredited investors who already have invested in the offering
Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:
15. Sales Commissions & Finders' Fees Expenses
Provide separately the amounts of sales commissions and finders' fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.
Sales Commissions \$ 0 USD Estimate

Finders' Fees \$		USD	Estimat	te
Clarification of Response (if Necessary)				
16. Use of Proceeds				
Provide the amount of the gross proceeds of any of the persons required to be named as If the amount is unknown, provide an estim	executive officers, directo	ors or promote	ers in response	
Clarification of Response (if Necessary)				

## Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

## Terms of Submission

In submitting this notice, each Issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities
  described and undertaking to furnish them, upon written request, the information furnished to
  offerees.
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Regulation D for one of the reasons stated in Rule 505(b)(2)(iii) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date	
DiaMedica Therapeutics Inc.	/s/ Scott Kellen	II.	Chief Financial Officer and Secretary	2021-10-05	